# MARKET AT A GLANCE Monday, 09 June 2025

**Indices Update** 



### Intraday Technical Outlook

Indices	Rate	% Chg				
Dow Jones	42762.87	1.05	Instruments	Technical Commentary	Outlook	
Shanghai	3388.91	0.10				
Sensex	82188.99	0.00	Gold	Choppy trading initially expected. Anyhow, broad out-		
MSCI Asia Pacific	197.188	-0.20	LBMA Spot	look remain bullish.		
Currencies			Silver	While prices stay above \$35 would trigger another		
Currencies	Rate	% Chg	LBMA Spot	round of rallies.		
USDINR	85.758	0.00				
EURUSD	1.1414	0.18	Crude Oil	Key resistance is placed at \$65 which if cleared would		
USDJPY	144.5	-0.24	NYMEX	continue rallies. Else, choppy trading expected.		
Dollar Index	99.079	-0.11	МСХ	Technical Commentary	Outlook	
International	Markat D					
International Market Rates		ales	Gold KG Jul	Consistent trades above Rs 98000 would extend rallies. Else, corrective selloffs are on the cards.		
Commodities	Rate	% Chg	<i>out</i>			
Gold (\$/oz)	3310.80	-0.64	Silver KG	While prices stay above Rs 98000 it may continue ral-		
Silver (\$/oz)	36.20	0.17	Jul	lies.		
NYMEX Crude Oil (\$/b	bl) 64.56	-0.03				
NYMEX NG (\$/mmbtu)	3.734	-1.32	Crude Oil	As long as prices stay above Rs 5500 would see buying		
COMEX Copper (\$/Lbs)	4.8775	0.08	Jun	pressure to continue the day.		
LME NICKEL (\$/T)	15487	0.00				
LME LEAD (\$/T)	1978.5	0.23	Natural Gas <sub>Jun</sub>	Break above Rs 330 may extend rallies. If not likely to correct prices lower.		
LME ZINC (\$/T)	2674	0.41	Juli			
LME ALUMINIUM (\$/T)	2456	0.18	Copper	Choppy trading expected initially. If unable to break		
			Jun	Rs 872 there are potential upside.		
Expected Op	ening In <i>I</i>	МСХ				
Commodition	Data	% Cha	Nickel Jun	Prices remain choppy with nil volume.		
Commodities Gold mini	Rate 95881	% Chg -0.79	Juli			
Silver mini	105121	-0.11	ZincM	Break above Rs 255 may extend rallies. Else, correc-		
			Jun	tive selling pressure is likely.		
Crude oil	5542	0.15				
Natural Gas	320.5	-1.59	LeadM	Prices remain congested inside Rs 178-181 levels. Any		
Copper	876.10	0.03	Jun	of the sides breakout would suggest fresh directions.		
Nickel	1870.00	0.00				
Lead	179.51	0.20		Stiff and the Do 242 meres with the la		
Zinc	254.24	0.33	AluminiumM <sub>Jun</sub>	Stiff resistance above Rs 242 may see prices to edge higher. Anyhow stiff support is placed at Rs 235.		
Aluminium	239.09	0.54				

## 🕞 GEOЛТ

						Monday,	09 June	e 2025			
	MCX TECHNICAL LEVELS										
	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3			
BULLION	GOLD AUG5	96404	95773	94688	97489	98120	99205	99836			
	GOLDM JUL5	96045	95444	94429	97060	97661	98676	99277			
	GOLD GUINEA JUN5	77586	77248	76676	78158	78496	79068	79406			
	SILVER JUL5	104875	104292	103660	105507	106090	106722	107305			
	SILVERM JUN5	105697	105040	104389	106348	107005	107656	108313			
	SILVER MIC JUN5	105747	105852	106504	105095	104990	104338	104233			
BASE METALS	COPPER JUN5	876.2	873.0	867.6	881.6	884.9	890.3	893.5			
	LEAD JUN5	179.6	179.5	179.8	179.3	179.5	179.2	179.3			
	ZINC JUN5	252.1	251.0	248.9	254.2	255.3	257.4	258.5			
	ALUMINIUM JUN5	236.7	235.0	232.5	239.1	240.8	243.3	245.0			
ENERGY	NATURALGAS JUN5	317.6	309.5	304.7	322.4	330.5	335.3	343.4			
	CRUDE OIL JUN5	5430	5326	5260	5496	5600	5666	5770			
INDICES	MCX BULLDEX	22366	22174	21947	22593	22785	23012	23204			
	GLOBAL BENCHMARKS										
NYMEX/COMEX	100 GOLD JUN25	3288.0	3267.9	3229.7	3326.2	3346.3	3384.5	3404.6			
	SILVR 5000 JUN25	35.30	34.94	34.58	35.66	36.03	36.39	36.75			
	LIGHT CRUDE JUL5	63.46	62.15	61.48	64.13	65.44	66.11	67.42			
	NAT GAS JUL25	3.68	3.58	3.52	3.75	3.85	3.92	4.02			
	HG COPPER JUN25	4.84	4.78	4.68	4.94	4.99	5.09	5.15			
LME	ZINC	2941	2901	2881	2961	3001	3021	3061			
	LEAD	2066	2014	2016	2064	2116	2114	2166			
	ALUMINIUM	2235	2406	2196	2445	2274	2484	2313			

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would considered a success call.

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND



#### GENERAL DISCLOSURES & DISCLAIMERS:

#### **CERTIFICATION**

I, Hareesh V., an employee of Geojit Investments Limited, a public limited Company with Corporate Identification Number (CIN) : U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at 7<sup>th</sup> Floor, 34/659 – P, Civil Line Road, Padivattom, Edapally, Ernakulam - 682024, Kerala, India (hereinafter referred to as "GIL") and author of this report, hereby certify that all the views expressed in this research report (report) reflect my personal views about any or all of the subject issuer or securities/ commodities.

The Research Analyst hereby declare that :

i. It is duly registered with SEBI as a Research Analyst pursuant to the SEBI (Research Analysts) Regulations, 2014 and its registration details are: INH000019567

ii. It has registration and qualifications required to render the services contemplated under the SEBI (Research Analysts) Regulations, 2014 ("RA Regulations"), and the same are valid and subsisting;

iii. Research analyst services provided by it do not conflict with or violate any provision of law, rule or regulation, contract, or other instrument to which it is a party or to which any of its property is or may be subject.

iv. The maximum fee that may be charged by Research Analyst is ₹1.51 lakhs per annum per family of client.

v. The recommendations provided by Research Analyst do not provide any assurance of returns.

#### COMPANY OVERVIEW

Geojit Investments Limited, Corporate Identification Number (CIN): U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at  $7^{th}$  Floor, 34/659 - P, Civil Line Road, Padivattom, Edapally, Ernakulam, Kerala, India, 682024 is a wholly owned subsidiary of Geojit Financial Services Limited, a public listed company engaged in the services of retail broking, depository services, portfolio management and marketing investment products including mutual funds, insurance, etc. Geojit Investments Limited as a SEBI registered Research Entity, prepares and shares research data and reports periodically with clients, investors, stake holders and public in compliance with Securities and Exchange Board of India Act, 1992, Securities and Exchange Board of India (Research Analysts) Regulations, 2014 and/or any other applicable directives, instructions or guidelines issued by the Regulators from time to time.

#### DISCLAIMER

This report has been prepared by GIL and the report & its contents are the exclusive property of GIL and the recipient cannot tamper with the report or its contents in any manner and the said report, shall in no case, be further distributed to any third party for commercial use, with or without consideration.

GIL has taken steps to ensure that facts in this report are based on reliable information but cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this report. It is hereby confirmed that wherever GIL has employed a rating system in this report, the rating system has been clearly defined including the time horizon and benchmarks on which the rating is based.

Descriptions of any Commodity or Commodities mentioned herein are not intended to be complete and this report is not and should not be construed as an offer or solicitation of an offer, to buy or sell any commodity or other financial instruments. GIL has not taken any steps to ensure that the commodity/(ies) referred to in this report are suitable for any particular investor. This Report is not to be relied upon in substitution for the exercise of independent judgment. Opinions or estimates expressed are current opinions as of the original publication date appearing in this Report and the information, including the opinions and estimates contained herein, are subject to change without notice. GIL is under no duty to update this report from time to time.

Geojit Investments Limited does not guarantee returns, profits, accuracy, or risk-free investments from the use of its research services. All opinions, projections, estimates in the reports are based on the analysis of available data under certain assumptions as of the date of preparation/ publication of the report.

Any investment made based on recommendations in the reports are subject to market risks, and recommendations do not provide any assurance of returns. There is no recourse to claim any losses incurred on the investments made based on the recommendations in the research report. Any reliance placed on the report provided by Geojit Investments Limited shall be as per the client's own judgement and assessment of the conclusions contained in the report.

The SEBI registration, Enlistment with Research Analyst Administration and Supervisory Body (RAASB), and NISM certification do not guarantee the performance of the RA or assure any returns to the client.

#### RISK DISCLOSURE

Geojit Investments Limited and/or its Affiliates and its officers, directors and employees including the analyst/authors shall not be in any way be responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Investors may lose his/her entire investment under certain market conditions so before acting on any advice or recommendation in these material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. This report does not take into account the specific investment objectives, financial situation/circumstances and the particular needs of any specific person who may receive this document. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the Commodity/(ies) referred to in this report (including the merits and risks involved). The price, volume and income of the investments referred to in this report may fluctuate and investors may realize losses that may exceed their original capital.

The investments or services contained or referred to in this report may not be suitable for all equally and it is recommended that an independent investment advisor be consulted. In addition, nothing in this report constitutes investment, legal, accounting or tax advice or a representation that any investment or strategy is suitable or appropriate to individual circumstances or otherwise constitutes a personal recommendation of GIL.



#### **REGULATORY DISCLOSURES:**

Group Companies / fellow subsidiaries of GIL are Geojit Financial Services Limited ,Geojit Technologies Private Limited ( Software Solutions provider), Geojit Credits Private Limited ( NBFC Services provider), Geojit Fintech (P) Limited, Geojit IFSC Limited (a company incorporated under IFSC regulations), Qurum Business Group Geojit Securities LLC.( a joint venture of holding company in Oman engaged in financial services) Barjeel Geojit Financial Services LLC ( a joint venture of holding company in UAE engaged in financial services), and BBK Geojit Business Consultancy and Information KSC (C) ( a fellow subsidiary in Kuwait engaged in financial services). In the context of the SEBI Regulations on Research Analysts (2014), Geojit Investments Limited affirms that we are a SEBI registered Research Entity and we issue research reports / research analysis etc that are prepared by our Research Analysts. We also affirm and undertake that no disciplinary action has been taken against us or our Analysts in connection with our business activities.

In compliance with the above mentioned SEBI Regulations, the following additional disclosures are also provided which may be considered by the reader before making an investment decision:

1. Disclosures regarding Ownership:

*GIL confirms that:* 

It/its associates have no financial interest or any other material conflict in relation to the subject Commodity futures covered herein.

Further, the Research Analyst confirms that:

He, his associates and his relatives have no financial interest in the subject Commodity futures covered herein, and they have no other material conflict in the subject Commodity at the time of publication of this report.

2. Disclosures regarding Compensation:

During the past 12 months, GL or its Associates have not received any compensation or other benefits from any entity/ third party in connection with the Commodity futures mentioned in this report.

3. Disclosure regarding the Research Analyst's connection with the Commodity futures:

It is affirmed that I, Hareesh V, employed as Research Analyst by GIL. and engaged in the preparation of this report have no substantial ownership or financial interest over any Commodity futures mentioned in the report.

4. Disclosure regarding Market Making activity:

Neither GIL nor its Research Analysts have engaged in market making activities for the subject Commodity futures. Copyright in this report vests exclusively with GIL.

5. Disclosure regarding conflict of interests

Geojit Investments Limited shall abide by the applicable regulations/ circulars/ directions specified by SEBI and RAASB from time to time in relation to disclosure and mitigation of any actual or potential conflict of interest. Geojit Investments Limited will endeavor to promptly inform the client of any conflict of interest that may affect the services being rendered to the client.

6. Disclosures regarding Artificial Intelligence tools

Neither Geojit Investments Limited nor its Analysts have utilized any AI tools in the preparation of the research reports.

#### **GRIEVANCE REDRESSAL**

Compliance Officer

Ms. Indu K. Geojit Investments Ltd 7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally, Ernakulam, 682024 Kerala, India Tele: 0484 -2901367 Email: compliance@geojit.com

Grievance Officer Mr Nitin K Geojit Investments Ltd 7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally, Ernakulam, 682024 Kerala, India Email : grievances@geojit.com

#### STANDARD WARNING

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.



